

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
LIONEL L.L.C., et al., : Case No. 04-17324 (BRL)  
Debtors. : (Jointly Administered)

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MIKE'S TRAIN HOUSE, INC., : 07 Civ. 7946 (RMB)  
Appellant, : (Bankruptcy Appeal)  
-against- :  
LIONEL L.L.C. and LIONTECH :  
COMPANY, Debtors and Debtors in  
Possession, and OFFICIAL COMMITTEE :  
OF UNSECURED CREDITORS OF  
LIONEL L.L.C., :  
Appellees. :  
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**APPENDIX TO BRIEF FOR APPELLANT  
MIKE'S TRAIN HOUSE, INC.**

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Dated: September 20, 2007

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THE APPENDIX, CONSISTING OF MORE THAN 840 PAGES, IS TOO VOLUMINOUS TO BE ELECTRONICALLY FILED.

ANY PARTY IN INTEREST WISHING TO OBTAIN A COPY IS REQUESTED TO CONTACT:

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Appellees.	:	

**CERTIFICATE OF SERVICE**

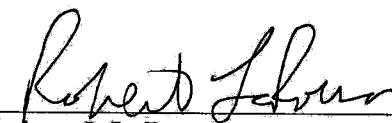
I, Robert J. LaRocca , certify that on the 20th day of September , 2007, I served a true and correct copy of the within Brief For Appellant Mike's Train House, Inc. and Appendix via federal express upon the below-listed individuals, addressed as follows:

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